

**FULL BOARD OF VISITORS  
MEETING  
UNIVERSITY OF VIRGINIA  
APRIL 11, 2005**

FULL BOARD MEETING  
Monday, April 11, 2005  
4:00 p.m.  
Telephone Conference Call

AGENDA

	<u>PAGE</u>
ACTION ITEM (Mr. Sandridge)	
• Tuition and Required Fees, 2005-2006 Academic Year and 2006 Summer Session	1
• Fiscal Impact Statement	9

UNIVERSITY OF VIRGINIA  
BOARD OF VISITORS AGENDA ITEM SUMMARY

BOARD MEETING: April 11, 2005

COMMITTEE: Full Board

AGENDA ITEM: Tuition and Required Fees, 2005-2006  
Academic Year and 2006 Summer Session

BACKGROUND: At its February meeting, the Finance Committee discussed a preliminary five-year operating/revenue plan which included projected tuition rates for the five-year period beginning fall 2005. At its April meeting, the Finance Committee heard a report on the process for setting undergraduate tuition and discussed the preliminary tuition rates for graduate, Medicine, Darden, Law, and College at Wise students, as well as required fees. No action was taken on the proposal, however, as we were continuing to work to develop rates which will enable us to meet our minimum funding requirements at a total price for in-state students somewhat lower than the increases included in the Preliminary Plan presented in February.

At the Special Meeting of the Board of Visitors, there will be a discussion of the undergraduate tuition proposal with rates for Virginians slightly below those discussed in February and a resolution covering 2005-2006 Academic Year and 2006 Summer Session tuition and fees for the Academic Division and the University of Virginia's College at Wise. Future increases will be consistent with the six-year plan that will be developed over the next few months as part of the Management Agreement negotiated as part of the Higher Education Restructuring Act.

DISCUSSION: The proposal set forth at this time does include a total increase for Virginian undergraduates lower than the increase discussed in February. We propose that the price of education (tuition, required fees, housing, and dining) for a Virginian first year student will increase \$1,011, or 7.9 percent, over 2004-2005. You have already approved the housing and dining rates; the tuition and required fees portion of this price that you will consider today is proposed to increase \$580, or 8.8 percent.

We also propose that the price of education (tuition, required fees, housing, and dining) for a non-Virginian first year student will increase \$1,831, or 6.3 percent, over 2004-2005. You have already approved the housing and dining rates;

the tuition and required fees portion of this price that you will consider today is proposed to increase \$1,400, or 6.2 percent.

All other tuition and fee proposals remain unchanged from that discussed in March.

ACTION REQUIRED: Approval by the Board of Visitors

**APPROVAL OF INCREASE IN TUITION, REQUIRED FEES, AND OTHER CHARGES FOR THE ACADEMIC DIVISION**

**RESOLVED that the tuition and required fees and other charges applicable to the Academic Division be approved as shown below, effective July 1, 2005:**

	<b>Virginian</b>				<b>Non-Virginian</b>				
	<u>2004-05 Approved</u>	<u>Amount of Increase</u>	<u>Percent of Increase</u>	<u>2005-06 Proposed</u>	<u>2004-05 Approved</u>	<u>Amount of Increase</u>	<u>Percent of Increase</u>	<u>2005-06 Proposed</u>	
<b>REGULAR SESSION:</b>									
<b>Undergraduate School</b> - Tuition and All Required Fees, including University Activity Fee and excluding School Activity Fee which varies by school:									
All Full-time Students	\$ 6,600	\$ 580	8.8%	\$ 7,180	\$ 22,700	\$ 1,400	6.2%	\$24,100	
<b>Graduate School</b> - Tuition and All Required Fees, including University Activity Fee and excluding School Activity Fee which varies by school:									
All Full-time Students	\$ 9,200	\$ 600	6.5%	\$ 9,800	\$ 20,200	\$ 200	1.0%	\$20,400	
<b>School of Commerce - Grad Accounting</b> - Tuition and All Required Fees, including University Activity Fee and excluding School Activity Fee which varies by school:									
All Full-time Students	\$ 22,511	\$ 189	0.8%	\$22,700	\$ 27,511	\$ 189	0.7%	\$27,700	
<b>School of Medicine</b> - Tuition and All Required Fees, including University and School Activity Fees:									
Full-time Students Entering Fall 2005	n/a	n/a	n/a	\$28,700	n/a	n/a	n/a	\$38,700	
Full-time Students Entering Fall 2004	\$ 26,074	\$ 2,126	8.2%	\$28,200	\$ 36,633	\$ 2,067	5.6%	\$38,700	
Full-time Students Entering Fall 2003	\$ 24,174	\$ 2,026	8.4%	\$26,200	\$ 36,633	\$ 2,067	5.6%	\$38,700	
Full-time Students Entering Fall 2002	\$ 22,174	\$ 1,826	8.2%	\$24,000	\$ 36,633	\$ 2,067	5.6%	\$38,700	
<b>Colgate Darden Graduate School of Business Administration</b> - Tuition and All Required Fees, including University and School Activity Fees:									
Regular Session Full-time Students	\$ 30,200	\$ 2,100	7.0%	\$32,300	\$ 35,200	\$ 2,100	6.0%	\$37,300	
<b>School of Law</b> - Tuition and All Required Fees, including University and School Activity Fees:									
All Full-time Students	\$ 26,100	\$ 2,200	8.4%	\$28,300	\$ 31,100	\$ 2,200	7.1%	\$33,300	

**SPECIAL SESSION:****School of Continuing and Professional Studies Tuition Rates:**

Bachelor of Interdisciplinary Studies (per sem.)	\$ 2,653	\$ 75	2.8%	\$ 2,728	\$ 9,834	\$ 75	0.8%	\$ 9,909
Undergraduate Per Hour	\$ 185	\$ 5	2.7%	\$ 190	\$ 325	\$ 9	2.8%	\$ 334
Graduate Per Hour	\$ 225	\$ 10	4.4%	\$ 235	\$ 360	\$ 10	2.8%	\$ 370
K-12 Educators Per Hour	\$ 200	\$ -	0.0%	\$ 200	\$ 300	\$ -	0.0%	\$ 300
Undergraduate Distance Learning Per Hour	\$ 225	\$ 6	2.7%	\$ 231	\$ 300	\$ 8	2.7%	\$ 308
Graduate Distance Learning Per Hour	\$ 250	\$ 7	2.8%	\$ 257	\$ 300	\$ 8	2.7%	\$ 308
Graduate Televised Engineering Per Hour	\$ 341	\$ 10	2.9%	\$ 351	\$ 600	\$ 17	2.8%	\$ 617
Special SCPS Students Per Hour	\$ 235	\$ 7	3.0%	\$ 242	\$ 991	\$ -	0.0%	\$ 991
Special SCPS Students Per Hour - High School Students	\$ 185	\$ 5	2.7%	\$ 190	\$ 325	\$ 9	2.8%	\$ 334
Study Abroad (per semester) 3-7 hours	\$ 2,000	\$ 200	10.0%	\$ 2,200	\$ 2,000	\$ 350	17.5%	\$ 2,350
Study Abroad (per semester) 8-15 hours	\$ 3,500	\$ 350	10.0%	\$ 3,850	\$ 3,500	\$ 500	14.3%	\$ 4,000
Music Lessons (13 1-hr lessons/semester)	\$ 654	\$ -	0.0%	\$ 654	\$ 654	\$ -	0.0%	\$ 654
Northern Virginia Facilities Fee Per Hour	\$ 17	\$ -	0.0%	\$ 17	\$ 17	\$ -	0.0%	\$ 17
Technology Fee (per hour)	\$ 4	\$ -	0.0%	\$ 4	\$ 4	\$ -	0.0%	\$ 4

**2006 Summer Session, 2006 January Term and Mt. Lake Biological Station:**

Undergraduate Per Semester Hour	\$ 170	\$ 16	9.6%	\$ 186	\$ 740	\$ 41	5.5%	\$ 781
Graduate Per Semester Hour	\$ 215	\$ 14	6.4%	\$ 229	\$ 660	\$ (1)	-0.1%	\$ 659
Thesis/Dissertation Research	\$ 850	\$ (1)	-0.1%	\$ 849	\$ 850	\$ (1)	-0.1%	\$ 849
Appellate Judges Program	\$ 1,400	\$ -	0.0%	\$ 1,400	\$ 1,450	\$ -	0.0%	\$ 1,450
Non-Resident Fee	\$ 115	\$ -	-0.1%	\$ 115	\$ 115	\$ -	-0.1%	\$ 115
Summer Foreign Language Institute Fee	\$ 40	\$ -	0.0%	\$ 40	\$ 40	\$ -	0.0%	\$ 40
Mt. Lake Laboratory Use Fee	\$ 88	\$ 2	2.3%	\$ 90	\$ 88	\$ 2	2.3%	\$ 90
Mt. Lake Non-UVa Researcher - Senior Investigators	\$ 255	\$ 7	2.7%	\$ 262	\$ 255	\$ 7	2.7%	\$ 262
Mt. Lake Non-UVa Researcher - Co-Investigators/Students	\$ 67	\$ 2	3.0%	\$ 69	\$ 67	\$ 2	3.0%	\$ 69
2006 New Student Orientation Fee	\$ 190	\$ -	0.0%	\$ 190	\$ 190	\$ -	0.0%	\$ 190

(The Orientation Fee will be rolled into the total tuition and fee bill for first year and transfer students in the first year of enrollment.)

**OTHER:** Other contracted course and cooperative program tuition and required fee rates, including tuition for specialized graduate and professional credit courses, approved on a basis consistent with University contracting policies and procedures by the Executive Vice President and Chief Operating Officer.

	<b>All Students</b>			
	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed
<b>Other Charges:</b>				
Application Fee – Undergraduate	\$ 40	\$ 20	50.0%	\$ 60
Application Fee – Graduate	\$ 40	\$ 20	50.0%	\$ 60
Application Fee – Law	\$ 65	\$ 5	7.7%	\$ 70
Application Fee – Darden	\$ 140	\$ -	0.0%	\$ 140
Application Fee – Darden Executive MBA	n/a	n/a	n/a	\$ 200
Application Fee – Medicine	\$ 75	\$ -	0.0%	\$ 75
Application Fee - SCPS	\$ 25	\$ -	0.0%	\$ 25
Application Fee - SCPS BIS	\$ 40	\$ 20	50.0%	\$ 60
Application Fee - Commerce	\$ 40	\$ -	0.0%	\$ 40
Activity Fee – All Full-time Students	\$ 47	\$ -	0.0%	\$ 47
Activity Fee – All Part-time Students	\$ 17	\$ -	0.0%	\$ 17
Activity Fee – Arts & Sciences	\$ 4	\$ 2	50.0%	\$ 6
Activity Fee – Architecture	\$ 46	\$ 7	15.2%	\$ 53
Activity Fee – Commerce	\$ 45	\$ 10	22.2%	\$ 55
Activity Fee – Darden	\$ 55	\$ -	0.0%	\$ 55
Activity Fee – Education	\$ 10	\$ -	0.0%	\$ 10
Activity Fee – Engineering	\$ 10	\$ -	0.0%	\$ 10
Activity Fee – Grad. Arts & Sciences	\$ 10	\$ -	0.0%	\$ 10
Activity Fee – Law School	\$ 40	\$ -	0.0%	\$ 40
Activity Fee – Medicine	\$ 125	\$ (76)	(60.8%)	\$ 49
Activity Fee – Nursing	\$ 55	\$ (40)	(72.7%)	\$ 15
Residential College Fee – Hereford	\$ 120	\$ -	0.0%	\$ 120
Residential College Fee – Brown	\$ 120	\$ -	0.0%	\$ 120
Residential College Fee – International	\$ 220	\$ -	0.0%	\$ 220
Residential College Fee – Mosaic	\$ 220	\$ -	0.0%	\$ 220
Residential College Fee – French	\$ 100	\$ -	0.0%	\$ 100
Residential College Fee – Spanish	\$ 100	\$ -	0.0%	\$ 100
Residential College Fee – Monroe Lane	\$ 100	\$ -	0.0%	\$ 100
International Student Fee	\$ 100	\$ -	0.0%	\$ 100

**APPROVAL OF ALLOCATION OF REQUIRED FEES FOR 2005-06 REGULAR SESSION OF THE ACADEMIC DIVISION**

RESOLVED that the annual required fees for students enrolled in more than 3 credit hours per semester be established, effective July 1, 2005, in the amount of \$1,531 for in-state students and \$1,707 for out-of-state students; and

RESOLVED FURTHER that the full-time mandatory regular session fee be allocated for 2005-06 as follows:

	Virginian				Non-Virginian			
	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed
University Transit	\$ 111	\$ 5	4.5%	\$ 116	\$ 111	\$ 5	4.5%	\$ 116
Escort Services	\$ 5	\$ -	0.0%	\$ 5	\$ 5	\$ -	0.0%	\$ 5
Recreational Facilities	\$ 206	\$ 9	4.4%	\$ 215	\$ 206	\$ 9	4.4%	\$ 215
Auxiliary Debt Service	\$ 89	\$ (6)	-6.7%	\$ 83	\$ 89	\$ (6)	-6.7%	\$ 83
Athletics	\$ 450	\$ 62	13.8%	\$ 512	\$ 450	\$ 62	13.8%	\$ 512
Student Health	\$ 305	\$ 30	9.8%	\$ 335	\$ 305	\$ 30	9.8%	\$ 335
Newcomb Hall Operating	\$ 112	\$ 9	8.0%	\$ 121	\$ 112	\$ 9	8.0%	\$ 121
Student Programming	\$ 26	\$ -	0.0%	\$ 26	\$ 26	\$ -	0.0%	\$ 26
WTJU	\$ 6	\$ -	0.0%	\$ 6	\$ 6	\$ -	0.0%	\$ 6
OOS Debt Service - Capital Outlay	\$ -	\$ -	0.0%	\$ -	\$ 59	\$ -	0.0%	\$ 59
OOS Debt Service - ETF	\$ -	\$ -	0.0%	\$ -	\$ -	\$ 117	n/a	\$ 117
Capital Renewal Fee	\$ 24	\$ -	0.0%	\$ 24	\$ 24	\$ -	0.0%	\$ 24
Arts Fee	\$ 12	\$ -	0.0%	\$ 12	\$ 12	\$ -	0.0%	\$ 12
Technology Fee	\$ 45	\$ -	0.0%	\$ 45	\$ 45	\$ -	0.0%	\$ 45
E&G Facilities Debt Service	\$ 31	\$ -	0.0%	\$ 31	\$ 31	\$ -	0.0%	\$ 31
<b>TOTAL FOR ALL STUDENTS</b>	<b>\$ 1,422</b>	<b>\$ 109</b>	<b>7.7%</b>	<b>\$ 1,531</b>	<b>\$ 1,481</b>	<b>\$ 226</b>	<b>15.3%</b>	<b>\$ 1,707</b>

**APPROVAL OF ALLOCATON OF REQUIRED FEES FOR THE 2005-06 SPECIAL SESSIONS OF THE ACADEMIC DIVISION**

RESOLVED that the special session fees for the Academic Division be established, effective with the Fall 2005 session, in the amount of \$97for in-state students and \$104 for out-of-state students; and

RESOLVED that the students enrolled in the summer session will be also assessed a fee for services provided by Student Health, effective Summer 2006, in the amount of \$111; and

RESOLVED FURTHER that the mandatory special session fee be allocated for 2005-06 as follows:

	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed
University Transit	\$ 25	\$ 2	8.0%	\$ 27	\$ 25	\$ 2	8.0%	\$ 27
Escort Services	\$ 2	\$ -	0.0%	\$ 2	\$ 2	\$ -	0.0%	\$ 2
Recreational Facilities	\$ 22	\$ 1	4.5%	\$ 23	\$ 22	\$ 1	4.5%	\$ 23
Newcomb Hall Operating	\$ 22	\$ 2	9.1%	\$ 24	\$ 22	\$ 2	9.1%	\$ 24
WTJU	\$ 1	\$ -	0.0%	\$ 1	\$ 1	\$ -	0.0%	\$ 1
OOS Debt Service - Capital Outlay	\$ -	\$ -	0.0%	\$ -	\$ 5	\$ -	0.0%	\$ 5
OOS Debt Service - ETF	\$ -	\$ -	0.0%	\$ -	\$ -	\$ 2	n/a	\$ 2
Classroom Renewal Fee	\$ 6	\$ -	0.0%	\$ 6	\$ 6	\$ -	0.0%	\$ 6
Technology Fee	\$ 5	\$ -	0.0%	\$ 5	\$ 5	\$ -	0.0%	\$ 5
Arts Fee	\$ 6	\$ -	0.0%	\$ 6	\$ 6	\$ -	0.0%	\$ 6
E&G Facilities Debt Service	\$ 3	\$ -	0.0%	\$ 3	\$ 3	\$ -	0.0%	\$ 3
<b>SPECIAL SESSION TOTAL - Other than Summer Session</b>	<b>\$ 92</b>	<b>\$ 5</b>	<b>5.4%</b>	<b>\$ 97</b>	<b>\$ 97</b>	<b>\$ 7</b>	<b>7.2%</b>	<b>\$ 104</b>
Student Health	\$ 102	\$ 9	8.8%	\$ 111	\$ 102	\$ 9	8.8%	\$ 111
<b>SPECIAL SESSION TOTAL - Summer Session</b>	<b>\$ 194</b>	<b>\$ 14</b>	<b>7.2%</b>	<b>\$ 208</b>	<b>\$ 199</b>	<b>\$ 16</b>	<b>8.0%</b>	<b>\$ 215</b>

**APPROVAL OF INCREASE IN TUITION, REQUIRED FEES AND OTHER CHARGES FOR THE UNIVERSITY OF VIRGINIA'S COLLEGE AT WISE**

**RESOLVED** that the tuition and required fees and other charges applicable to the University of Virginia's College at Wise be approved as shown below, effective July 1, 2005:

	Virginian				Non-Virginian			
	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed	2004-05 Approved	Amount of Increase	Percent of Increase	2005-06 Proposed
<b>Full-time Students (12 hrs or more per semester)</b>								
Tuition and Required E&G Fees	\$ 2,840	\$ 201	7.1%	\$ 3,041	\$ 12,310	\$ 809	6.6%	\$13,119
Auxiliary Fees	\$ 1,942	\$ 98	5.0%	\$ 2,040	\$ 1,942	\$ 98	5.0%	\$ 2,040
Total Tuition and Required Fees	\$ 4,782	\$ 299	6.3%	\$ 5,081	\$ 14,252	\$ 907	6.4%	\$15,159

Students taking more than 18 credit hours per semester must pay for the additional hours at the tuition rates listed below:

**Other Charges**

Part-time Students (less than 12 hours per semester)	\$115	\$8	7.0%	\$ 123	\$504	\$36	7.1%	\$ 540
Off-Campus Instruction per hour	\$115	\$8	7.0%	\$ 123	\$353	\$25	7.1%	\$ 378
Non-Credit Courses per unit	\$50	\$0	0.0%	\$ 50	\$153	\$11	7.2%	\$ 164
Application Fee	\$25	\$0	0.0%	\$ 25	\$25	\$0	0.0%	\$ 25
Graduation Fee	\$50	\$0	0.0%	\$ 50	\$50	\$0	0.0%	\$ 50

Registration Fee for part-time students will be \$5 per semester hour.

**RESOLVED FURTHER** that the Executive Vice President and Chief Operating Officer is authorized to approve reduced tuition rates for residents of Kentucky and Tennessee who live in counties that are within a 50-mile radius of The University of Virginia's College at Wise and who are enrolled at the College in accordance with Section 23-7.4:2.F. of the Code of Virginia.

UNIVERSITY OF VIRGINIA  
FISCAL IMPACT STATEMENT

PROJECT/PROPOSED BOARD OF VISITORS ACTION: Approve tuition and required fees for the 2005-2006 Academic Year and the 2006 Summer Session.

DISCUSSION: The tuition proposal was developed following an in-depth analysis of the tuition pricing as discussed at the February 2005 Finance Committee meeting. The proposed tuition rates for undergraduate, graduate, medical, continuing and professional, and summer session students will generate sufficient revenues to allow the University to progress towards its three primary operating goals:

- To pay competitive salaries to faculty and staff;
- To invest in academic programs at an adequate level; and
- To provide sufficient undergraduate financial aid so that price does not prevent qualified applicants from attending the University.

The proposed tuition rates for graduate business and law students will enable those schools to maintain a competitive position - both in tuition price and funding of academic programs - with their peers, while remaining financially self-sufficient.

Most of the proposed fee increases are directly related to the increased cost of providing bus transportation, recreational facilities, a high quality student health center, and access to Division I athletic events. A few of the fee increases - primarily activity fees - reflect planned expansion of student programming and activities.

FISCAL IMPACT: We expect the 2005-2006 tuition proposal to generate the net tuition revenues outlined on the next page. In the presentation of the 2005-2006 Budget Proposal in May 2005, we will demonstrate how the incremental tuition and fee revenues will impact the planned operating budget of the University.

Incremental Gross Tuition generated from:	
Enrollment Growth	\$1.7 million
In-state Undergraduate Increase	\$4.2 million
Out-of-State Undergraduate Increase	\$4.7 million
Graduate Increase	\$1.5 million
School of Medicine Increase	\$1.4 million
Law Increases	\$1.6 million
Darden Increases	\$0.5 million
Summer Session, SCPS, Other Increases	\$0.5 million
Subtotal	\$16.1 million
Additional Financial Aid Needed Due to Proposed Increases	<u>(\$2.9 million)</u>
Net Incremental Tuition Revenues	\$13.2 million

CONCLUSION: The University of Virginia should adopt the proposed schedule of tuition and fee increases.

RECOMMEND APPROVAL OF BOARD ACTION:



Leonard W. Sandridge  
April 11, 2005