

FALL 2008 FOCUS MEETING AGENDA

Wednesday November 5, 2008		FOCUS Members Only	Speaker	RESPONSIBLE		Description In	Confirmed
Time	SESSIONS			Person	School		
9:00 am - 11:00 am	Registration						
9:30 am - 4:00 P.M.	PCI Compliance (light lunch provided for PCI Compliance session)	No	Walt Conway -President - Walter Conway Associates, LLC	Tish	JMU	NO	Yes
1:00 pm - 3:00 pm	Ethics for CPAs	No	Dr. Douglas Ziegenfuss - Professor of Accounting - ODU	Diane	CNU	NO	Yes
1:00 pm - 3:00 pm	Registration						
3:00 pm - 5:00 pm	BANNER SCT Roundtable	Yes	Allison Leonard - Sungard/SCT	Diane	CNU	NO	Yes
5:00 pm - 6:30 pm	Registration						

Thursday November 6, 2008		FOCUS Members Only	Speaker	RESPONSIBLE		Description In	Confirmed
Time	SESSIONS			Person	School		
7:00 am - 8:30 am	Breakfast/Registration						
8:30 am - 9:20 am	Strategic Resource Allocation	No	Larry Goldstein - President - Campus Strategies	Steve	UVA	NO	Yes
9:30 am - 10:20 pm	A Ratio Analysis	No	Larry Goldstein - President - Campus Strategies	Steve	UVA	NO	Yes
	B Payroll Roundtable	Yes	Leisa Shelor - Payroll Manager - Va. Tech	Wendell	Va Tech	NO	Yes
	C Bursars Roundtable - Financial Aid	Yes	Sandra Riggs - Bursar - NSU	Michele	NSU	NO	Yes
10:20 am - 10:40 am	Break						
10:40 am - 11:30 am	DOA/ APA Update	No	Randy McCabe - Assistant State Comptroller - DOA	Trica	VCU	NO	Yes
		No	Helen Vanderland - Higher Education Team Director - APA			NO	Yes
11:30 am - 1:00 pm	Lunch						
1:00 am - 1:50 pm	Information on the Virginia College Savings Plan	No	Gary Ometer - CFO of the Virginia College Savings Plan	Chuck	UVA - Wise	NO	Yes
2:00 pm - 2:50 pm	Concurrent Sessions						
	D AP Roundtable - Purchase Cards	No	Valarie Smith - Department of Accounts	Dianne	CNU	NO	Yes
	E Financial Reporting Roundtable -	Yes	Carol McGinnis - Associate Controller - GMU	Beth	GMU	NO	Yes

	Expense Categories						
F	Bursars Roundtable	Yes	Diane Rice - Bursar - CNU	Diane	CNU	NO	Yes
2:50 pm - 3:20 pm	Break						
3:20 pm - 4:10 pm	Finance Issues in Higher Education	No	Manju Ganeriwala - Deputy Secretary of Finance	Randy	Longwood	NO	Yes
4:10 pm - 4:40 pm	Primary Representatives Meeting			Diane	CNU		

Friday November 7, 2008		FOCUS Members Only	Speaker	RESPONSIBLE		Description In	Confirmed
Time	SESSIONS			Person	School		
7:00 am - 8:30 am	Breakfast						
8:30 am - 9:20 am	G ARMICS Roundtable	Yes	Virginia Higher Education ARMICS Joint Task Force	Diane	CNU	NO	Yes
	H Budget Roundtable	Yes	Dennis Jones - Budget Director - VSU	Jesse	VSU	NO	Yes
	I Current IRS Issues	No	Lisa Suardi - Federal, State and Local Government Specialist - IRS	Wendell	Va Tech	NO	Yes
9:30 am - 10:20 am	2008 Election Update	No	Dr. Bob Holsworth - Professor of Political Science - VCU	Tricia	VCU	NO	Yes
10:20 am - 10:50 am	Break						
10:50 am - 11:40 am	Motivation and Leadership Skills	No	Jennifer Testa - Human Resources - JMU	John	JMU	NO	Yes
11:40 am - 12:00 pm	Wrap-up session			Chuck	UVA-Wise		Yes